



# Meeting Agenda Items

## Extraordinary General Meeting of Shareholders

January 4<sup>th</sup>, 2024

PT Pyridam Farma Tbk

[pyfa.co.id](http://pyfa.co.id)

*Disclaimer:*

*In the event of amendment or addition to Agenda to the Annual General Meeting of Shareholders, the company will inform the matter to Shareholders through the Company's website.*

# Agenda (1/2)

Approval of Company's plan for Capital Increase by Rights Issues I Year 2024 ("PMHMETD I")

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## Regulations:

- Article 13 paragraph (7) of Company's Articles of Association
- Article 8 paragraph (1) of Financial Services Authority Regulation ("OJK") No. 32/POJK.04/2015 regarding Capital Increase of Public Company by Rights Issues, as amended by OJK Regulation No. 14/POJK.04/2019 regarding amendment to OJK Regulation No. 32/POJK.04/2015 regarding Capital Increase of Public Company by Rights Issues and Article 5 paragraph 2 letter c point (ii) *jo.* Article 6 paragraph (1) of the Company's Articles of Association.
- Article 41 paragraph (1) letters (a) and (c) of the OJK Regulation No. 15/POJK.04/2020 concerning the Planning and Implementation of General Meetings of Shareholders of Public Companies ("**POJK GMS**") and Article 26 paragraph (1) of the Company's Articles of Association.

## Agenda (2/2)

### Elucidation

- At the Extraordinary General Meeting of Shareholders ('**Meeting**'), information regarding the Company's plan for PMHMETD I will be presented and conveyed to the Shareholders by The Company to seek approval/ratification from the Shareholders on its plan to issue a maximum of 16,000,000,000 (sixteen billion) shares, with a nominal value of IDR 100,- (one hundred Rupiah) per share, with an execution value to be determined later. Concurrent with PMHMETD I, the Company plans to issue warrants, combining the shares resulting from the implementation of PMHMETD I, up to 35% (thirty-five percent) of the total issued and fully paid-up shares at the time of Registration Statement submission to the Financial Services Authority ('OJK').
- The final execution value and the final quantity of the shares to be issued will be disclosed in the Prospectus, which will be published on the Company's website.

## Agenda 2

Approval of the increase of the Company's authorized, issued and paid-up capital in the context of PMHMETD I and amendments to Article 4 of the Company's Articles of Association.

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### Regulations:

- Article 13 paragraph (7) Company's Articles of Association
- Article 41 paragraph (1) jo. Article 88 paragraph (1) Law Number 40 of 2007 concerning Limited Liability Companies as amended by Law Number 6 of 2023 concerning the Enactment of Government Regulations in Lieu of Law Number 2 of 2022 concerning Job Creation into a Law that regulates the increment of The Company's capital is carried out based on the approval of the Meeting.
- Article 42 POJK GMS Regulation and Article 26 paragraph (4) letters (a) and (b) of the Company's Articles of Association.

#### Elucidation

- After the Registration Statement in relation to PMHMETD I, the Company will increase its authorized capital, issued and paid-up capital in the Company. Where the authorized capital of the Company originally was Rp160,000,000,000.00 divided into 1,600,000,000 shares will be increased to Rp1,750,000,000,000.00 divided into 17,500,000,000 shares. Meanwhile, the issued and paid-up capital will be in accordance with the implementation of PMHMETD I
- The capital increase from PMHMETD I is carried out to strengthen the Company's capital structure and strength

**Note:**

*Agenda material for this Meeting Agenda is to comply with the provisions of Article 18 paragraphs (1) and (2) OJK Regulation No. 15/POJK.04/2020 of 2020 concerning the Plan and Implementation of the General Meeting of Shareholders of Public Companies, which essentially explains that a Public Company is required to provide meeting agenda materials for shareholders that can be accessed and downloaded through the Public Company website and/or e-GMS which must be available from the date of the GMS summon until the holding of GMS with the exceptions as stipulated in Article 18 paragraph (3), in the event that the provisions of other laws and regulations regulate the obligation to provide meeting agenda materials earlier than the provisions referred to in Article 18 paragraph (2), the provision of meeting agenda materials follows the provisions of these other laws and regulation.*

# Thank you

